

STATE OF MICHIGAN DEPARTMENT OF TECHNOLOGY, MANAGEMENT & BUDGET

DAVID DEVRIES DIRECTOR

GOVERNOR

FOR IMMEDIATE RELEASE

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November Jobless Rates Edge Down in Majority of Michigan's Regional Labor Markets

Lansing – Seasonally unadjusted unemployment rates in November declined in 13 of the state's 17 major labor market areas, according to the Michigan Department of Technology, Management & Budget. Total employment and labor force levels increased in most regions over the month.

"November unemployment rates declined slightly in the state's southern areas, and rose seasonally in the northern regions," said Jason Palmer, director of the Bureau of Labor Market Information & Strategic Initiatives. "Jobless rates in most regions in Michigan were up marginally since November 2016. However, unemployment rates throughout the state have been low in 2017."

During November, unemployment rates moved downward throughout most of the state. Rate reductions ranged from 0.1 to 1.2 percentage points, with a small median decline of 0.2 of a percentage point. Only two areas posted notable decreases; the Monroe (-1.2) and Detroit-Warren-Dearborn (-0.6) Metropolitan Statistical Areas (MSAs). Four regions recorded unemployment rate advances over the month. Seasonal rate increases were registered in the state's three northernmost regions, which included the Northeast Lower Michigan region (+1.1), the Upper Peninsula (+0.6), and the Northwest Lower Michigan region (+0.4). A modest jobless rate gain of 0.1 of a percentage point also occurred in the Niles-Benton Harbor MSA. In November, major labor market area unemployment rates in Michigan ranged from 3.1 to 6.8 percent. The November Michigan non-seasonally adjusted jobless rate was 4.0 percent, while the national unadjusted rate was 3.9 percent.

Unemployment Rates Edge Up Over Year

Since November 2016, jobless rates increased slightly in 16 areas, while the rate in the Detroit-Warren-Dearborn declined by a full percentage point. Over-the-year rate advances were moderate, with a median increase of 0.4 of a percentage point. The largest rate gains over this period were posted in the Flint (+0.7) and Battle Creek (+0.6) MSAs.

Total Employment Up Over Month, Down Over Year

From October to November, total employment rose in 14 regions and fell seasonally in the three northernmost regions. Employment gains ranged from 0.4 to 1.2 percent with a solid 1.0 percent median advance. The most pronounced over-the-month increases were in the Grand Rapids-Wyoming (+1.2%) and Saginaw (+1.2%) MSAs. Seasonal employment cuts were significant in the Northeast (-1.9%) and Northwest (-1.3%) Lower Michigan regions along with the Upper Peninsula (-1.8%). Combined, the three northern areas recorded a November employment drop of 5,700.

Since November 2016, total employment decreased in 13 regions, with reductions ranging from 0.1 to

2.0 percent. The largest employment declines were recorded in the Bay City (-2.0%), Flint (-1.8%) and Midland (-1.8%) MSAs. Employment rose over the year in the Detroit-Warren-Dearborn, Grand Rapids-Wyoming and Ann Arbor metro areas, while total employment was little changed over this period in the Kalamazoo-Portage region.

Labor Force Levels Up Over Month, Mixed Over Year

Between October and November, workforce levels increased in 12 regions and declined in five. Labor force advances in November ranged from 0.3 to 1.1 percent with a median gain of 0.7 percent. Over-the-month workforce reductions were most prominent in the state's three northern regions.

Since November 2016, labor force levels declined in ten areas and moved upward in seven. The median over-the-year reduction was 0.6 percent with the largest drops recorded in the Midland (-1.7%) and Bay City (-1.5%) metro areas along with the Upper Peninsula (-1.2%). The largest workforce growth since November 2016 was registered in the Detroit-Warren-Dearborn (+1.4%) and Grand Rapids-Wyoming (+0.8%) MSAs.

November Payroll Jobs Up Slightly

The monthly survey of employers indicated that seasonally unadjusted payroll jobs in Michigan advanced moderately by 7,000 in November to 4,457,000. Seasonal job gains in *Trade*, transportation and utilities (+13,000) and *Professional and business services* (+5,000) were largely offset by seasonal job cuts in *Leisure and hospitality services* (-10,000) and *Construction* (-5,000). *Retail trade* jobs rose by 9,000 as merchants continued hiring for the holiday season.

In November, payroll jobs increased in eight metro regions and declined in five. Payroll jobs were little changed over the month in the Midland MSA. The largest percentage job gains in November occurred in the Grand-Rapids-Wyoming (+0.6%), Lansing-East Lansing (+0.5%) and Saginaw (+0.5%) metropolitan areas. The most notable area job reductions were recorded in the Flint (-0.5%) and Bay City (-0.3%) MSAs.

Since November 2016, seasonally unadjusted payroll jobs rose statewide by 47,000 or 1.1 percent. Eleven of Michigan's 14 major metropolitan regions posted job gains over the year led by the Grand Rapids-Wyoming (+2.5%), Ann Arbor (+2.3%) and Kalamazoo-Portage (+2.2%) MSAs. Jobs declined over the year in three metro areas; the Bay City (-1.1%), Flint (-0.6%) and Midland (-0.3%) MSAs.

County Jobless Rates Mixed Over Month, Up Over Year

Thirty-nine of Michigan's 83 counties reported jobless rate hikes in November, while 38 counties posted mostly modest rate reductions. Rates were unchanged over the month in six counties. The median unemployment rate increase was +0.5 of a percentage point, while the median decline was only -0.2 of a percentage point.

Since November 2016, unemployment rates rose moderately in 67 counties, with a median uptick of 0.4 of a percentage point. Rates declined in nine counties over the year and were unchanged in seven.

Note: Data in this release is **not seasonally adjusted**. As a result, employment and unemployment trends may differ from previously released Michigan seasonally adjusted data.

A breakdown of seasonally unadjusted November workforce estimates for Michigan and its 17 major labor market areas follows, along with a listing of county jobless rates for November.

Note to Editors: Please ensure that the source for state unemployment rates reads "Michigan Department of Technology, Management & Budget."

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	Nov-16	Oct-17	Nov-17	% change	% change
ANN ARBOR MSA				month	year
(Washtenaw County)					
Civilian Labor Force	195,700	195,200	196,300	0.6%	0.3%
Total Employment	190,000	188,500	190,200	0.9%	0.1%
Unemployment	5,700	6,700	6,100	-9.0%	7.0%
Rate (percent)	2.9	3.4	3.1		

Contact: Marcus Reason, DTMB Regional Economic Analyst (517) 335-8341

	Nov-16	Oct-17	Nov-17	% change	% change
BATTLE CREEK MSA				month	year
(Calhoun County)					
Civilian Labor Force	64,800	64,100	64,400	0.5%	-0.6%
Total Employment	62,300	61,100	61,600	0.8%	-1.1%
Unemployment	2,500	3,000	2,800	-6.7%	12.0%
Rate (percent)	3.8	4.6	4.4		

Contact: Leonidas Murembya, DTMB Regional Economic Analyst (517) 841-5634

	Nov-16	Oct-17	Nov-17	% change	% change
BAY CITY MSA				month	year
(Bay County)					
Civilian Labor Force	52,100	50,900	51,300	0.8%	-1.5%
Total Employment	49,900	48,400	48,900	1.0%	-2.0%
Unemployment	2,200	2,400	2,300	-4.2%	4.5%
Rate (percent)	4.2	4.7	4.5		

Contact: Evan Linskey, DTMB Regional Economic Analyst (517) 241-8272

	Nov-16	Oct-17	Nov-17	% change	% change
DETROIT-WARREN-DEARBORN MSA				month	year
(Data in thousands)					
(Wayne, Oakland, Macomb, Lapeer,					
Livingston, St. Clair counties)					
Civilian Labor Force	2,067	2,097	2,095	-0.1%	1.4%
Total Employment	1,969	2,008	2,017	0.4%	2.4%
Unemployment	98	89	78	-12.4%	-20.4%
Rate (percent)	4.7	4.3	3.7		

Contact: Jim Rhein, DTMB Economic Analyst (313) 456-3095

	Nov-16	Oct-17	Nov-17	% change	% change
FLINT MSA				month	year
(Genesee County)					
Civilian Labor Force	183,900	180,900	181,800	0.5%	-1.1%
Total Employment	175,800	171,400	172,600	0.7%	-1.8%
Unemployment	8,100	9,500	9,200	-3.2%	13.6%
Rate (percent)	4.4	5.3	5.1		

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	Nov-16	Oct-17	<u>Nov-17</u>	% change	% change
GRAND RAPIDS - WYOMING MSA				month	year
(Barry, Kent, Montcalm, Ottawa counties)					
Civilian Labor Force	573,000	571,300	577,600	1.1%	0.8%
Total Employment	556,200	552,100	558,900	1.2%	0.5%
Unemployment	16,800	19,200	18,700	-2.6%	11.3%
Rate (percent)	2.9	3.4	3.2		

Contact: Brandon Betz, Regional DTMB Economic Analyst (517) 335-3875

	Nov-16	Oct-17	Nov-17	% change	% change
JACKSON MSA				month	year
(Jackson County)					
Civilian Labor Force	74,700	74,000	74,500	0.7%	-0.3%
Total Employment	71,800	70,800	71,500	1.0%	-0.4%
Unemployment	2,900	3,200	3,100	-3.1%	6.9%
Rate (percent)	3.9	4.3	4.1		

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	Nov-16	Oct-17	Nov-17	% change	% change
KALAMAZOO - PORTAGE MSA				month	year
(Kalamazoo and Van Buren counties)					
Civilian Labor Force	169,500	169,500	170,000	0.3%	0.3%
Total Employment	163,400	162,600	163,400	0.5%	0.0%
Unemployment	6,100	6,900	6,700	-2.9%	9.8%
Rate (percent)	3.6	4.1	3.9		

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	Nov-16	Oct-17	Nov-17	% change	% change
LANSING - EAST LANSING MSA				month	year
(Clinton, Eaton, and Ingham counties)					
Civilian Labor Force	251,600	247,100	249,300	0.9%	-0.9%
Total Employment	243,600	237,400	240,100	1.1%	-1.4%
Unemployment	8,000	9,800	9,200	-6.1%	15.0%
Rate (percent)	3.2	4.0	3.7		

Contact: Marcus Reason, DTMB Regional Economic Analyst (517) 335-8341

	Nov-16	Oct-17	Nov-17	% change	% change
MIDLAND MSA				month	year
(Midland County)					
Civilian Labor Force	41,100	40,100	40,400	0.7%	-1.7%
Total Employment	39,500	38,400	38,800	1.0%	-1.8%
Unemployment	1,600	1,700	1,600	-5.9%	0.0%
Rate (percent)	3.9	4.2	4.1		

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	Nov-16	Oct-17	<u>Nov-17</u>	% change	% change
MONROE MSA				month	year
(Monroe County)					
Civilian Labor Force	77,100	77,400	77,000	-0.5%	-0.1%
Total Employment	74,400	73,500	74,000	0.7%	-0.5%
Unemployment	2,700	3,900	3,000	-23.1%	11.1%
Rate (percent)	3.5	5.1	3.9		

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	Nov-16	Oct-17	Nov-17	% change	% change
MUSKEGON MSA				month	year
(Muskegon County)					
Civilian Labor Force	76,600	76,300	76,900	0.8%	0.4%
Total Employment	73,200	72,300	73,100	1.1%	-0.1%
Unemployment	3,400	3,900	3,800	-2.6%	11.8%
Rate (percent)	4.4	5.2	4.9		

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	Nov-16	Oct-17	Nov-17	% change	% change
NILES - BENTON HARBOR MSA				month	year
(Berrien County)					
Civilian Labor Force	73,600	73,000	73,400	0.5%	-0.3%
Total Employment	70,600	69,800	70,200	0.6%	-0.6%
Unemployment	3,000	3,200	3,300	3.1%	10.0%
Rate (percent)	4.1	4.4	4.5		

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	Nov-16	Oct-17	Nov-17	% change	% change
SAGINAW MSA				month	year
(Saginaw County)					
Civilian Labor Force	89,100	88,400	89,300	1.0%	0.2%
Total Employment	85,400	84,100	85,100	1.2%	-0.4%
Unemployment	3,700	4,300	4,200	-2.3%	13.5%
Rate (percent)	4.2	4.8	4.7		

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	<u>Nov-16</u>	Oct-17	<u>Nov-17</u>	% change	% change
UPPER PENINSULA LMA				month	year
(15 counties)					
Civilian Labor Force	138,000	138,000	136,400	-1.2%	-1.2%
Total Employment	130,600	131,200	128,900	-1.8%	-1.3%
Unemployment	7,400	6,800	7,500	10.3%	1.4%
Rate (percent)	5.4	4.9	5.5		

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NORTHEAST LOWER MICHIGAN (Alcona, Alpena, Cheboygan, Crawford, Iosco, Montmorency, Ogemaw, Oscoda, Otsego, Presque Isle, Roscommon counties)	<u>Nov-16</u>	Oct-17	<u>Nov-17</u>	% change month	% change year
Civilian Labor Force	81,500	82,000	81,300	-0.9%	-0.2%
Total Employment	76,300	77,300	75,800	-1.9%	-0.7%
Unemployment Rate (percent)	5,200 6.3	4,700 5.7	5,500 6.8	17.0%	5.8%

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	<u>Nov-16</u>	Oct-17	<u>Nov-17</u>	% change	% change
NORTHWEST LOWER MICHIGAN				month	year
(Antrim, Charlevoix, Emmet, Benzie,					
Grand Traverse, Kalkaska, Leelanau,					
Manistee, Missaukee, Wexford counties)					
Civilian Labor Force	146,400	148,000	146,600	-0.9%	0.1%
Total Employment	139,900	141,500	139,600	-1.3%	-0.2%
Unemployment	6,500	6,500	7,000	7.7%	7.7%
Rate (percent)	4.4	4.4	4.8		

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	Nov-16	Oct-17	Nov-17	% change	% change
MICHIGAN (Data in thousands)				month	year
Civilian Labor Force	4,846	4,862	4,870	0.2%	0.5%
Total Employment	4,643	4,656	4,677	0.5%	0.7%
Unemployment	203	206	193	-6.3%	-4.9%
Rate (percent)	4.2	4.2	4.0		

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(more)

MICHIGAN COUNTIES RANKED BY UNEMPLOYMENT RATE NOVEMBER 2017

4	Livingston County	0.0	40	Van Duran Causti	4.0
1	Livingston County	2.8	43	Van Buren County	4.8
2 3	Oakland County	3.0	44 45	Wexford County	4.8
	Ottawa County	3.1	45 46	Charlevoix County	4.9
4	Washtenaw County	3.1	46	Mecosta County	4.9
5	Kent County	3.2 3.3	47 48	Muskegon County	4.9
6	Clinton County			Houghton County	5.0
7	Allegan County	3.3	49 50	Alpena County	5.0
8	Barry County	3.5	50	Mason County	5.1
9	Ionia County	3.5	51 52	Genesee county	5.1
10	Eaton County	3.6	52 52	Tuscola County	5.2
11	Macomb County	3.6	53 54	Benzie County	5.3
12	St. Joseph County	3.6	54	· ·	5.3
13	Grand Traverse County	3.7	55	Iron County	5.4
14	Kalamazoo County	3.7	56 57	Delta County	5.4
15	Ingham County	3.9	57 50	Otsego County	5.5
16	Lenawee County	3.9	58	Manistee County	5.6
17	Monroe County	3.9	59	Gladwin County	5.7
18	St. Clair County	4.0	60	Clare County	6.0
19	Branch County	4.0	61	Kalkaska County	6.0
20	Isabella County	4.0	62	,	6.1
21	Huron County	4.1	63	Baraga County	6.1
22	Lapeer County	4.1	64	Luce County	6.1
23	Leelanau County	4.1	65	Oceana County	6.1
24	Jackson County	4.1	66	Emmet County	6.2
25	Midland County	4.1	67	Chippewa County	6.3
26	Hillsdale County	4.2	68	Ogemaw County	6.4
27	Montcalm County	4.3	69	Crawford County	6.5
28	Newaygo County	4.3	70	losco County	6.6
29	Dickinson County	4.3	71	Lake County	6.9
30	Menominee County	4.3	72	Alcona County	7.1
31	Cass County	4.3	73	Arenac County	7.2
32	Shiawassee County	4.3	74	Oscoda County	7.2
33	Gratiot County	4.4	75	Roscommon County	7.3
34	Calhoun County	4.4	76	Presque Isle County	7.4
35	Wayne County	4.5	77	Schoolcraft County	7.4
36	Bay County	4.5	78	Ontonagon County	8.4
37	Berrien county	4.5	79	Alger County	8.5
38	Sanilac County	4.7	80	Keweenaw County	8.8
39	Marquette County	4.7	81	Montmorency County	9.5
40	Saginaw County	4.7	82	Cheboygan County	9.7
41	Missaukee County	4.8	83	Mackinac County	10.5
42	Osceola County	4.8			