

STATE OF MICHIGAN DEPARTMENT OF TECHNOLOGY, MANAGEMENT & BUDGET

DAVID DEVRIES DIRECTOR

GOVERNOR

FOR IMMEDIATE RELEASE

Date: March 29, 2018

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February Jobless Rates Little Changed in Michigan's Regional Labor Markets

Lansing – Seasonally unadjusted unemployment rates in the state's 17 major labor market areas recorded mostly minor changes in February, according to the Michigan Department of Technology, Management & Budget. Total employment and workforce levels rose in all areas over the month.

"Michigan's regional labor markets in February were steady. Local area jobless rates logged only marginal changes of 0.2 of a percentage point or less in 12 of the state's major regions," said Jason Palmer, director of the Bureau of Labor Market Information & Strategic Initiatives. "However, payroll job counts moved upward in nearly all metropolitan areas over the month."

During February, unemployment rates increased in eight regions, declined in five areas, and were unchanged in the remaining four. Rate advances ranged from 0.1 to 0.7 of a percentage point with the only notable increases recorded in the Northeast Lower Michigan region (+0.7), the Upper Peninsula (+0.6) and the Northwest Lower Michigan region (+0.5). Jobless rate gains in the remaining five areas were limited to 0.2 of a percentage point or less. The most pronounced overthe-month jobless rate reductions were posted in the Lansing-East Lansing Metropolitan Statistical Area (MSA) and the Detroit-Warren-Dearborn MSA, with rates declining by 0.6 and 0.3 of a percentage point respectively. In February, regional unemployment rates in Michigan ranged from 3.6 to 11.3 percent. The February Michigan non-seasonally adjusted jobless rate was 5.2 percent, while the national unadjusted rate was 4.4 percent.

Unemployment Rates Stable Over the Year

Since February 2017, unemployment rates declined in seven regions, increased in seven areas and were unchanged in the remaining three. Over-the-year rate reductions were limited to 0.2 of a percentage point or less apart from the 0.6 of a percentage point drop in the Detroit-Warren Dearborn MSA. Rate hikes over this period were restricted to 0.2 of a percentage point or less.

Total Employment Up Over Month, Year

From January to February, total employment levels rose seasonally in all 17 regions. Employment gains ranged from 0.3 to 2.1 percent with a solid median advance of 1.3 percent. The largest overthe-month increases were registered in the Lansing-East Lansing (+2.1%) and Ann Arbor (+1.9%) MSAs.

Since February 2017, total employment rose in 13 regions with additions ranging from 0.1 to 1.5 percent. The median advance over this period was 0.7 percent. The largest over-the-year gains were displayed in the Grand Rapids-Wyoming MSA (+1.5%), the Northwest Lower Michigan region (+1.3%) and the Ann Arbor metro area (+1.1%). Employment reductions over the year were recorded in the Battle Creek (-1.0%), Midland (-1.0%) and Saginaw (-0.6%) MSAs. Total employment was essentially unchanged in the Bay City area since February 2017.

Note: Labor force, employment, and unemployment data for all 12 months of 2017 have been recently revised. Payroll job data for all industries was revised for 2016 and 2017, and for certain industries back to 1990. Estimates for January and February 2018 are not comparable to previously released data. For newly revised estimates, go to www.michigan.gov/lmi or call 313-456-3090.

Labor Force Levels Up Over Month, Year

Between January and February, workforce levels increased seasonally in all 17 regions, with advances ranging from 0.6 to 2.3 percent.

Since February 2017, labor force levels rose in 12 state regions. The largest workforce gains over this period were reported in the Grand Rapids-Wyoming MSA (+1.6%), the Northwest Lower Michigan region (+1.2%) and the Ann Arbor MSA (+1.0%). Four regions recorded labor force reductions over the year ranging from 0.2 to 1.0 percent, while the workforce in the Upper Peninsula was unchanged.

February Payroll Jobs Up Seasonally

The monthly survey of employers indicated that seasonally unadjusted payroll jobs in Michigan rose by 32,000 or 1.2 percent in February to 4,349,000. Over-the-month payroll job gains were led by increases in *Government* (+13,000), *Professional and business services* (+8,000) and *Education and health services* (+8,000). Lesser job additions were posted in *Leisure and hospitality services* (+4,000) and *Manufacturing* (+3,000). The only notable job reduction in February was recorded in *Trade, transportation and utilities* (-6,000).

Within the *Government* sector, jobs in *State government education* (+8,000) and *Local government education* (+5,000) advanced seasonally due to the continued return of students to colleges, universities and local schools following the holiday break. Job gains in *Education and health services* were primarily due to a seasonal increase in *Private education* (+7,000).

In February, payroll jobs were up in 13 of the state's 14 metro regions. Metro area job gains ranged from 0.3 to 1.9 percent with the largest percentage advances reported in the Ann Arbor (+1.9%) and Lansing-East Lansing (+1.8%) MSAs. Payroll jobs were down slightly in the Muskegon MSA (-0.3%).

Since February 2017, seasonally unadjusted payroll jobs rose statewide by 51,000 or 1.2 percent. Eleven of Michigan's 14 major metro regions recorded over-the-year job additions ranging from 0.6 to 2.1 percent with a median gain that matched the statewide increase of 1.2 percent. The largest metro job increases since February 2017 were posted in the Grand Rapids-Wyoming (+2.1%), Monroe (+1.9%) and Ann Arbor (+1.7%) MSAs. Metro region job reductions over this period were registered in the Midland (-1.4%), Battle Creek (-0.9%) and Saginaw (-0.3%) MSAs.

County Jobless Rates Up Over Month, Down Over Year

Fifty-one of Michigan's 83 counties reported mostly minor jobless rate hikes in February while 22 counties showed moderate rate reductions. The rates in the remaining 10 counties were flat. Since February 2017, unemployment rates declined in 47 counties, rose in 22 counties and were unchanged in 14. Most over-the-year county rate changes were small.

Note: Data in this release is **not seasonally adjusted**. As a result, employment and unemployment trends may differ from previously released Michigan seasonally adjusted data.

A breakdown of seasonally unadjusted February workforce estimates for Michigan and its 17 major labor market areas follows, along with a listing of county jobless rates for February.

Note to Editors: Please ensure that the source for state unemployment rates reads "Michigan Department of Technology, Management & Budget."

Unemployment

Rate (percent)

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ANN ARBOR MSA	<u>Feb-17</u>	<u>Jan-18</u>	<u>Feb-18</u>	% change month	% change year
(Washtenaw County)					
Civilian Labor Force	193,300	191,700	195,300	1.9%	1.0%
Total Employment	186,300	184,700	188,300	1.9%	1.1%
Unemployment	7,000	7,000	7,100	1.4%	1.4%
Rate (percent)	3.6	3.6	3.6		
Contact: Marcus Reason, DTMB Regiona	al Economic Ana	alyst (517)	335-8341		
	<u>Feb-17</u>	<u>Jan-18</u>	Feb-18	% change	% change
BATTLE CREEK MSA				month	year
(Calhoun County)					•
Civilian Labor Force	64,100	62,700	63,600	1.4%	-0.8%
Total Employment	60,600	59,300	60,000	1.2%	-1.0%

Contact: Leonidas Murembya, DTMB Regional Economic Analyst (517) 841-5634

	Feb-17	<u>Jan-18</u>	Feb-18	% change	% change
BAY CITY MSA				month	year
(Bay County)					
Civilian Labor Force	51,300	50,800	51,200	0.8%	-0.2%
Total Employment	47,700	47,400	47,700	0.6%	0.0%
Unemployment	3,500	3,400	3,500	2.9%	0.0%
Rate (percent)	6.9	6.8	6.8		

3,500

5.4

3,400

5.4

3,600

5.6

5.9%

2.9%

Contact: Evan Linskey, DTMB Regional Economic Analyst (517) 241-8272

	Feb-17	<u>Jan-18</u>	Feb-18	% change	% change
DETROIT-WARREN-DEARBORN MSA				month	year
(Data in thousands)					
(Wayne, Oakland, Macomb, Lapeer,					
Livingston, St. Clair counties)					
Civilian Labor Force	2,097	2,082	2,099	0.8%	0.1%
Total Employment	1,989	1,981	2,002	1.1%	0.7%
Unemployment	108	101	98	-3.0%	-9.3%
Rate (percent)	5.2	4.9	4.6		

Contact: Jim Rhein, DTMB Economic Analyst (313) 456-3095

	Feb-17	<u>Jan-18</u>	Feb-18	% change	% change
FLINT MSA				month	year
(Genesee County)					
Civilian Labor Force	182,100	181,200	182,900	0.9%	0.4%
Total Employment	170,200	169,200	170,900	1.0%	0.4%
Unemployment	12,000	12,000	12,000	0.0%	0.0%
Rate (percent)	6.6	6.6	6.5		

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	Feb-17	<u>Jan-18</u>	Feb-18	% change	% change
GRAND RAPIDS - WYOMING MSA				month	year
(Barry, Kent, Montcalm, Ottawa counties)					
Civilian Labor Force	569,100	570,100	578,400	1.5%	1.6%
Total Employment	547,300	547,400	555,300	1.4%	1.5%
Unemployment	21,700	22,700	23,100	1.8%	6.5%
Rate (percent)	3.8	4.0	4.0		

Contact: Brandon Betz, Regional DTMB Economic Analyst (517) 335-3875

	Feb-17	<u>Jan-18</u>	Feb-18	% change	% change
JACKSON MSA				month	year
(Jackson County)					
Civilian Labor Force	74,400	74,000	74,900	1.2%	0.7%
Total Employment	70,300	70,000	71,000	1.4%	1.0%
Unemployment	4,100	4,000	4,000	0.0%	-2.4%
Rate (percent)	5.5	5.4	5.3		

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	<u>Feb-17</u>	<u>Jan-18</u>	<u>Feb-18</u>	% change	% change
KALAMAZOO - PORTAGE MSA				month	year
(Kalamazoo and Van Buren counties)					
Civilian Labor Force	168,900	167,000	169,500	1.5%	0.4%
Total Employment	160,600	158,700	160,800	1.3%	0.1%
Unemployment	8,400	8,400	8,700	3.6%	3.6%
Rate (percent)	5.0	5.0	5.1		

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	Feb-17	<u>Jan-18</u>	Feb-18	% change	% change
LANSING - EAST LANSING MSA				month	year
(Clinton, Eaton, and Ingham counties)					
Civilian Labor Force	251,200	249,500	253,200	1.5%	0.8%
Total Employment	240,100	236,900	241,900	2.1%	0.7%
Unemployment	11,100	12,600	11,300	-10.3%	1.8%
Rate (percent)	4.4	5.1	4.5		

Contact: Marcus Reason, DTMB Regional Economic Analyst (517) 335-8341

	<u>Feb-17</u>	<u>Jan-18</u>	Feb-18	% change	% change
MIDLAND MSA				month	year
(Midland County)					
Civilian Labor Force	40,700	39,800	40,300	1.3%	-1.0%
Total Employment	38,400	37,500	38,000	1.3%	-1.0%
Unemployment	2,300	2,300	2,300	0.0%	0.0%
Rate (percent)	5.7	5.7	5.8		

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	Feb-17	<u>Jan-18</u>	Feb-18	% change	% change
MONROE MSA				month	year
(Monroe County)					
Civilian Labor Force	76,200	75,600	76,600	1.3%	0.5%
Total Employment	72,200	71,600	72,500	1.3%	0.4%
Unemployment	4,000	4,000	4,100	2.5%	2.5%
Rate (percent)	5.3	5.3	5.3		

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	<u>Feb-17</u>	<u>Jan-18</u>	<u>Feb-18</u>	% change	% change
MUSKEGON MSA				month	year
(Muskegon County)					
Civilian Labor Force	77,200	77,300	77,800	0.6%	0.8%
Total Employment	72,600	72,700	73,100	0.6%	0.7%
Unemployment	4,600	4,500	4,700	4.4%	2.2%
Rate (percent)	6.0	5.9	6.1		

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<u>Feb-17</u>	<u>Jan-18</u>	<u>Feb-18</u>	% change	% change
			month	year
				_
73,300	72,200	73,600	1.9%	0.4%
68,900	68,100	69,200	1.6%	0.4%
4,300	4,200	4,400	4.8%	2.3%
5.9	5.8	6.0		
	73,300 68,900 4,300	73,300 72,200 68,900 68,100 4,300 4,200	73,300 72,200 73,600 68,900 68,100 69,200 4,300 4,200 4,400	73,300 72,200 73,600 1.9% 68,900 68,100 69,200 1.6% 4,300 4,200 4,400 4.8%

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	Feb-17	<u>Jan-18</u>	Feb-18	% change	% change
SAGINAW MSA				month	year
(Saginaw County)					
Civilian Labor Force	88,100	86,600	87,700	1.3%	-0.5%
Total Employment	82,400	80,900	81,900	1.2%	-0.6%
Unemployment	5,700	5,700	5,700	0.0%	0.0%
Rate (percent)	6.5	6.6	6.5		

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	Feb-17	<u>Jan-18</u>	Feb-18	% change	% change
UPPER PENINSULA LMA				month	year
(15 counties)					
Civilian Labor Force	139,800	136,600	139,800	2.3%	0.0%
Total Employment	127,900	126,000	128,100	1.7%	0.2%
Unemployment	11,900	10,600	11,600	9.4%	-2.5%
Rate (percent)	8.5	7.7	8.3		

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NORTHEAST LOWER MICHIGAN (Alcona, Alpena, Cheboygan, Crawford, losco, Montmorency, Ogemaw, Oscoda, Otsego, Presque Isle, Roscommon counties)	<u>Feb-17</u>	<u>Jan-18</u>	<u>Feb-18</u>	% change month	% change year
Civilian Labor Force	82,400	82,100	82,900	1.0%	0.6%
Total Employment	73,000	73,400	73,600	0.3%	0.8%
Unemployment	9,400	8,700	9,300	6.9%	-1.1%
Rate (percent)	11.4	10.6	11.3		

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	Feb-17	<u>Jan-18</u>	Feb-18	% change	% change
NORTHWEST LOWER MICHIGAN				month	year
(Antrim, Charlevoix, Emmet, Benzie,					
Grand Traverse, Kalkaska, Leelanau,					
Manistee, Missaukee, Wexford counties)					
Civilian Labor Force	147,000	147,400	148,700	0.9%	1.2%
Total Employment	135,700	137,000	137,400	0.3%	1.3%
Unemployment	11,300	10,500	11,300	7.6%	0.0%
Rate (percent)	7.7	7.1	7.6		

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	<u>Feb-17</u>	<u>Jan-18</u>	Feb-18	% change	% change
MICHIGAN (Data in thousands)				month	year
Civilian Labor Force	4,867	4,833	4,889	1.2%	0.5%
Total Employment	4,603	4,578	4,634	1.2%	0.7%
Unemployment	264	255	254	-0.4%	-3.8%
Rate (percent)	5.4	5.3	5.2		

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MICHIGAN COUNTIES RANKED BY UNEMPLOYMENT RATE FEBRUARY 2018

4	Oakland Caunty	2.6	40	Lluran Caunty	6.0
1	Oakland County	3.6	43	Huron County	6.9 7.2
2	Washtenaw County	3.6	44	Leelanau County	
3	Ottawa County	3.8	45	Mecosta County	7.2
4	Kent County	3.9	46	Marquette County	7.2
5	Livingston County	3.9	47	Alpena County	7.3
6	St. Joseph County	4.1	48	Otsego County	7.4
7	Clinton County	4.2	49	Van Buren County	7.6
8	Eaton County	4.4	50	Sanilac County	7.7
9	Kalamazoo County	4.4	51	Mason County	7.7
10	Macomb County	4.4	52	Tuscola County	7.9
11	Ingham County	4.6	53	Charlevoix County	8.1
12	Ionia County	4.6	54	,	8.1
13	Barry County	4.8	55	Delta County	8.2
14	Allegan County	4.8	56	Luce County	8.3
15	Branch County	4.9	57	Gladwin County	8.4
16	Hillsdale County	5.1	58	Keweenaw County	8.5
17	Lenawee County	5.2	59	Baraga County	8.7
18	Jackson County	5.3	60	Iron County	8.7
19	Monroe County	5.3	61	Crawford County	8.8
20	Wayne County	5.5	62	Antrim County	8.9
21	Cass County	5.5	63	Clare County	8.9
22	Isabella County	5.5	64	Benzie County	9.0
23	Grand Traverse County	5.6	65	Manistee County	9.0
24	Dickinson County	5.6	66	Oscoda County	9.3
25	Menominee County	5.6	67	Alcona County	9.5
26	Calhoun County	5.6	68	Kalkaska County	9.7
27	St. Clair County	5.7	69	losco County	10.0
28	Midland County	5.8	70	Ontonagon County	10.0
29	Berrien County	6.0	71	Emmet County	10.1
30	Montcalm County	6.1	72	Lake County	10.1
31	Gogebic County	6.1	73	Oceana County	10.3
32	Shiawassee County	6.1	74	Chippewa County	10.5
33	Muskegon County	6.1	75	Ogemaw County	11.0
34	Newaygo County	6.2	76	Schoolcraft County	11.3
35	Gratiot county	6.3	77	Alger County	11.5
36	Genesee County	6.5	78	Arenac County	11.7
37	Saginaw County	6.5	79	Roscommon County	12.0
38	Lapeer County	6.7	80	Montmorency County	14.1
39	Osceola County	6.7	81	Presque Isle County	14.7
40	Wexford County	6.7	82	Cheboygan County	20.9
41	Bay County	6.8	83	Mackinac County	24.2
42	Houghton County	6.9			-